

Small Optical Encoder Modules

Technical Data

HEDS-973x Series

Features

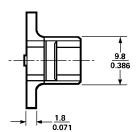
- Small Size
- Low Cost
- Multiple Mounting Options
- Wide Resolution Range
- Linear and Rotary Options Available
- No Signal Adjustment Required
- Insensitive to Radial and Axial Play
- -40°C to +85°C Operating Temperature

- High Resolution Version of the HEDS-970x
- Two Channel Quadrature Output
- TTL Compatible
- Single 5 V Supply
- Wave Solderable

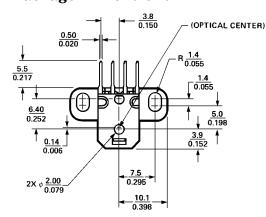
Description

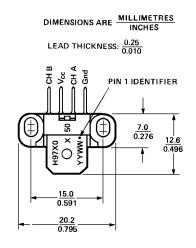
The HEDS-973x series is a high performance, low cost, optical incremental encoder module. When operated in conjunction

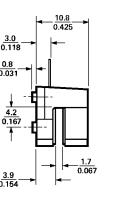




Package Dimensions







LEAD THICKNESS - 0.25 mm LEAD PITCH - 2.54 mm

Mounting Option #50 - Standard (Baseplane Mounting) Contact Factory for Detailed Package Dimensions

with either a codewheel or codestrip, this module detects rotary or linear position. The module consists of a lensed LED source and a detector IC enclosed in a small C-shaped plastic package. Due to a highly collimated light source and a unique photodetector array, the module is extremely tolerant to mounting misalignment.

The two channel digital outputs and 5 V supply input are accessed through four solder-plated leads located on 2.54 mm (0.1 inch) centers.

The standard HEDS-973x is designed for use with an 11 mm optical radius codewheel, or linear codestrip. Other options are available. Please contact factory for more information.

Applications

The HEDS-973x provides sophisticated motion detection at a low cost, making closed-loop control very cost-competitive! Typical applications include printers, plotters, copiers, and office automation equipment.

Note: Agilent Technologies encoders are not recommended for use in safety critical applications. Eg. ABS braking systems, power steering, life support systems and critical care medical equipment. Please contact sales representative if more clarification is needed.

Theory of Operation

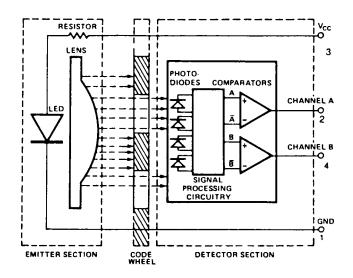
The HEDS-973X is a C-shaped emitter/detector module. Coupled with a codewheel, it translates

rotary motion into a two-channel digital output. Coupled with a codestrip, it translates linear motion into a digital output.

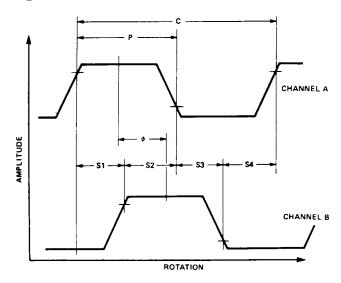
As seen in the block diagram, the module contains a single Light Emitting Diode (LED) as its light source. The light is collimated into a parallel beam by means of a single lens located directly over the LED. Opposite the emitter is the integrated detector circuit. This IC consists of multiple sets of photodetectors and the signal processing circuitry necessary to produce the digital waveforms.

The codewheel/codestrip moves between the emitter and detector, causing the light beam to be interrupted by the pattern of spaces and bars on the codewheel/codestrip. The photodiodes which detect these interruptions are arranged in a pattern that corresponds to the radius and count density of the codewheel/codestrip. These detectors are also spaced such that a light period on one pair of detectors corresponds to a dark period on the adjacent pair of detectors. The photodiode outputs are fed through the signal processing circuitry. Two comparators receive these signals and produce the final outputs for channels A and B. Due to this integrated phasing technique, the digital output of channel A is in quadrature with channel B (90 degrees out of phase).

Block Diagram



Output Waveforms



Definitions

Count (N) = The number of bar and window pairs or counts per revolution (CPR) of the codewheel, or the number of lines per inch of the codestrip (LPI).

1 Shaft Rotation = 360
mechanical
degrees
= N cycles
1 cycle (c) = 360 electrical
degrees (°e)
= 1 bar and
window pair

Pulse Width (P): The number of electrical degrees that an output is high during one cycle. This value is nominally 180°e or 1/2 cycle.

Pulse Width Error (ΔP): The deviation, in electrical degrees, of the pulse width from its ideal value of 180°e.

State Width (S): The number of electrical degrees between a transition in the output of channel A and the neighboring transition in the output of channel B. There are 4 states per cycle, each nominally 90°e.

State Width Error (ΔS): The deviation, in electrical degrees, of each state width from its ideal value of 90°e.

Phase (φ): The number of electrical degrees between the center of the high state of channel A and the center of the high state of channel B. This value is nominally 90°e for quadrature output.

Phase Error ($\Delta \phi$): The deviation of the phase from its ideal value of 90°e.

Direction of Rotation: When the codewheel rotates counterclockwise, as viewed looking down on the module (so the marking is visible), channel A will lead channel B. If the codewheel rotates in the opposite direction, channel B will lead channel A.

Optical Radius (Rop): The distance from the codewheel's center of rotation to the optical center (O.C.) of the encoder module.

Angular Misalignment Error (E_A) : angular misalignment of the sensor in relation to the tangential direction. This applies for both rotary and linear motion.

Mounting Position (R_M) : Distance from Motor Shaft center of rotation to center of Alignment Tab receiving hole.

Absolute Maximum Ratings

| Parameter | Symbol | Min. | Max. | Units | Notes | |
|-------------------------------|-------------|------|--------------|----------------------|------------------------|--|
| Storago Tomporaturo | T | -40 | 85 | $^{\circ}\mathrm{C}$ | Option A & Q | |
| Storage Temperature | $T_{\rm S}$ | -40 | 70 | | All Other Options | |
| On a rating Tanan a ratura | т | -40 | 85 | $^{\circ}\mathrm{C}$ | Option A & Q | |
| Operating Temperature | T_{A} | | 70 | | All Other Options | |
| Supply Voltage | V_{CC} | -0.5 | 7 | V | | |
| Output Voltage | V_{O} | -0.5 | $V_{\rm CC}$ | V | | |
| Output Current per Channel | I_{O} | -1.0 | 5 | mA | | |
| Soldering Temperature | | | 260 | °C | $t \le 5 \text{ sec.}$ | |

Recommended Operating Conditions

| Parameter | Symbol | Min. | Typ. | Max. | Units | Notes |
|----------------------|---------------------------|------|---|------|----------------------|--|
| Temperature | Т | -40 | | 85 | $^{\circ}\mathrm{C}$ | Option A & Q |
| Temperature | 1 | 10 | | 70 | | All Other Options |
| Supply Voltage | $ m V_{CC}$ | 4.5 | 5.0 | 5.5 | V | Ripple $< 100 \text{ mV}_{\text{p-p}}$ |
| Load Capacitance | $\mathrm{C_L}$ | | | 100 | pF | $3.2~\mathrm{k}\Omega$ pull-up |
| Count Frequency | | | | 40 | kHz | (Velocity (rpm) x N)/60 |
| Angular Misalignment | E_{A} | -2.0 | 0.0 | +2.0 | deg. | |
| Mounting Position | R_{M} | | R _{OP} -0.14 (R _{OP} -0.006) | | mm (inch) | ⊕ Shaft ⊈ 0.13 mm (0.005") See Mounting Considerations |

Note: The module performance is specified at 40 kHz but can operate at higher frequencies.

Electrical Characteristics

Electrical Characteristics over Recommended Operating Range, Typical at $25\,^\circ\!\!\mathrm{C}.$

| Parameter | Symbol | Min. | Тур. | Max. | Units | Notes |
|---------------------------|-------------------|------|------|------|-------|---|
| Supply Cumont | т | | 17 | 40 | A | Option A & Q |
| Supply Current | I_{CC} | | 57 | 85 | mA | All Other Options |
| High Level Output Voltage | V _{OH} | 2.4 | | | V | $I_{OH} = -200 \mu A$ |
| Low Level Output Voltage | V_{OL} | | | 0.4 | V | $I_{\rm OL} = 3.86~{\rm mA}$ |
| Rise Time | $t_{\rm r}$ | | 180 | | ns | $C_L = 25 \text{ pF},$ |
| Fall Time | $t_{\rm f}$ | | 40 | | ns | $R_{\rm L} = 3.3 \text{ k}\Omega$ pull-up |

Encoding Characteristics

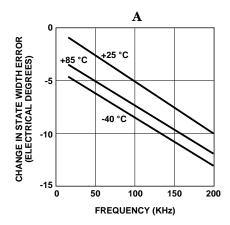
Encoding Characteristics over Recommended Operating Condition and recommended mounting tolerances. These characteristics do not include codewheel/codestrip contribution. The Typical Values are averages over the full rotation of the codewheel. For operation above 40 kHz, see frequency derating curves.

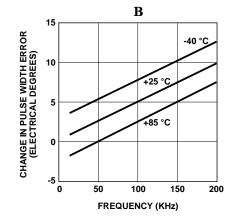
| Parameter | Symbol | Typical | Maximum | Units |
|-------------------------|------------|---------|---------|-------|
| Pulse Width Error | ΔΡ | 5 | 45 | °e |
| Logic State Width Error | ΔS | 3 | 45 | °e |
| Phase Error | Δφ | 2 | 15 | °e |

Note: $3.3~\mbox{k}\Omega$ pull-up resistors used on all encoder module outputs.

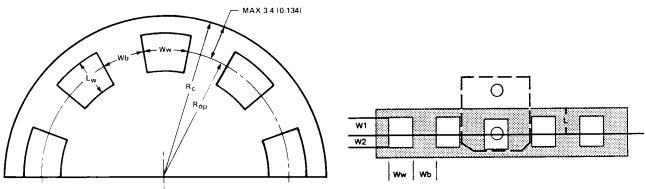
Frequency Derating Curves

Typical performance over extended operating range. These curves were derived using a 25 pF load with a 3.3 k pull-up resistor. Greater load capacitances will cause more error than shown in these graphs.



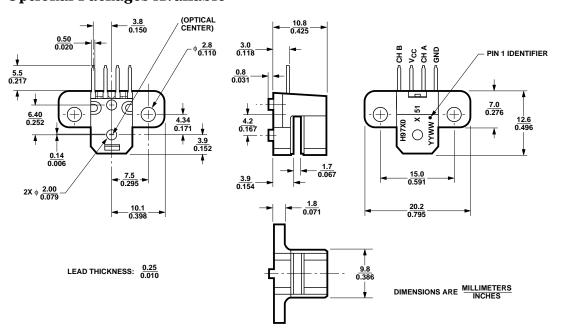


Recommended Codewheel and Codestrip Characteristics



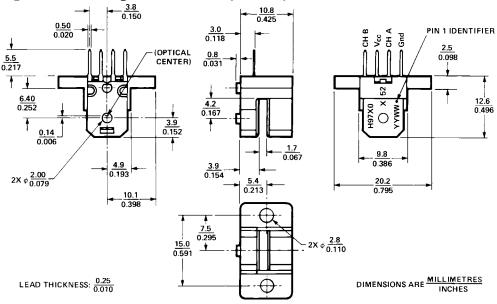
| Parameter | Symbol | Min. | Max. | Units | Notes |
|---|--------|-----------------|-----------------------------|--------------|-----------------------------------|
| Window/Bar Ratio | Ww/Wb | 0.7 | 1.4 | | |
| Window Length (Rotary) | Lw | 1.80 (0.071) | 2.30 (0.091) | mm (inch) | |
| Absolute Maximum Codewheel Radius (Rotary) | Rc | | Rop + 3.40 (Rop + 0.134) | mm (inch) | Includes eccen- tricity errors |
| Center of Post to Inside Edge of Window | W1 | 1.04 (0.041) | | mm (inch) | |
| Center of Post to Outside Edge of Window | W2 | 0.76 (0.030) | | mm (inch) | |
| Center of Post to Inside Edge of Codestrip | L | | 3.60 (0.142) | mm (inch) | |

Optional Packages Available

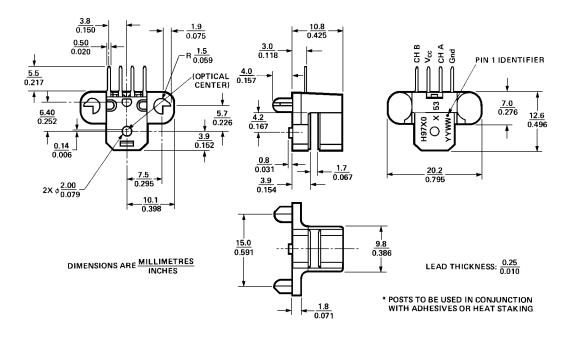


 $Mounting\ Option\ \#51-Screwmount\ (Baseplane\ Mounting)$

Optional Packages Available (cont'd.)

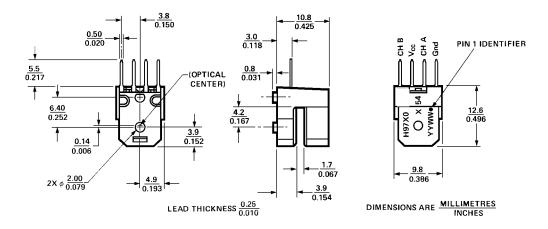


Mounting Option #52 - Backplane (Backplane Mounting)

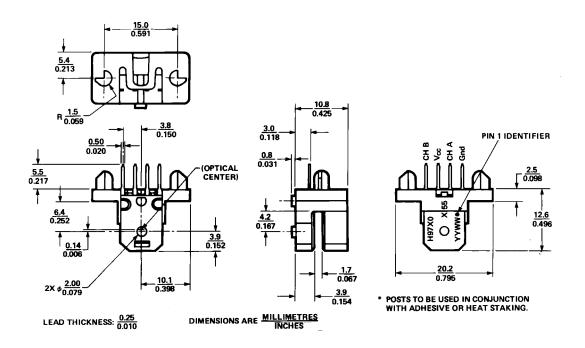


Mounting Option #53 – Standard with Posts (Baseplane Mounting)

Optional Packages Available (cont'd.)

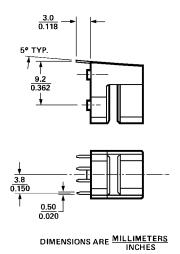


Mounting Option #54 - Tabless (Baseplane Mounting)

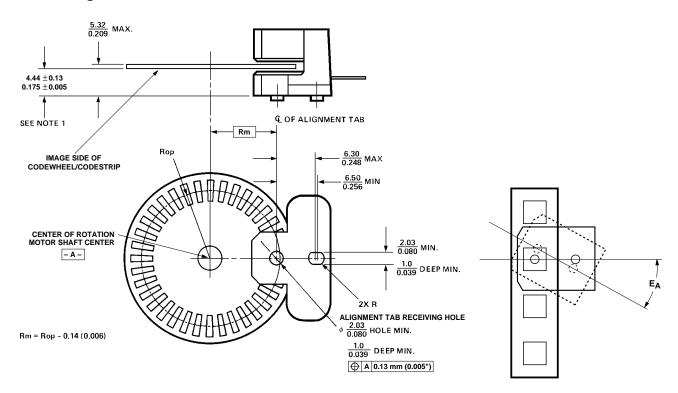


Mounting Option #55 - Backplane with Posts (Backplane Mounting)

Bent Lead Option



Mounting Considerations



For linear motion, angular misalignment, E_A , must be $\leq \pm \ 2$ degrees to achieve Encoding Characteristics.

All dimensions for mounting the module and codestrip should be measured with respect to the two mounting posts, shown above.

Recommended Screw Size: M2.5 x 0.45 or 2-56

Recommended Wave Solder Conditions

Flux – RMA Water Soluble (per MIL-F-14256D)

Process Parameters

- 1. Flux
- 2. Pre-heat 60 seconds total

Nominal preheat temp: 90° C

Min: 85°C Max: 110°C

3. Solder Pot Zone

Nominal dip in time:

2.5 - 4.5 seconds

Min: 2.5 seconds

Max: 5 seconds

PCB top side: 140 - 160°C PCB bottom side: 240 - 260°C

- 4. Wave Solder 255°C,
 - 1.2 meters/minute line speed
- 5. Hot Water Wash

1st: 30°C 45 seconds

2nd: 70°C 90 seconds

6. Rinse

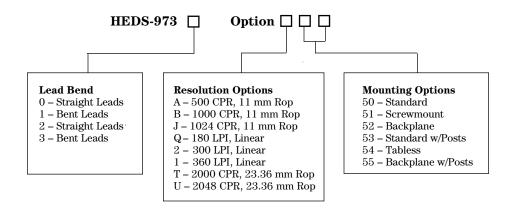
1st: 23°C 45 seconds

2nd: 23°C 45 seconds

7. Dry

1st: 80°C 105 seconds 2nd: 95°C 105 seconds

Ordering Information



Note: Please contact factory for codewheel and codestrip information.

| | | 50 | 51 | 52 | 53 | 54 | 55 |
|--------------|---|----|----|----|----|----|----|
| HEDS-9730 | A | * | | | | * | |
| | Q | * | | * | | | |
| | 2 | * | | | | | |
| | 1 | | | | | | |
| | В | | | | | | |
| | J | | | | | | |
| HEDS-9731 | A | * | | | | | |
| | Q | * | | | | | |
| | 2 | * | * | * | * | * | * |
| | 1 | * | * | * | * | * | * |
| | В | * | * | * | * | * | * |
| | J | * | * | * | * | * | * |
| HEDS-9732/33 | Т | * | * | * | * | * | * |
| | U | * | * | * | * | * | * |



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For technical assistance call:

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(408) 654-8675

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Korea: (+65) 6271 2194

Malaysia, Singapore: (+65) 6271 2054

Taiwan: (+65) 6271 2654 Data subject to change.

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Obsoletes 5988-5852EN October 2, 2002 5988-8044EN